

ABN 69 009 196 810 (Incorporated in Western Australia)

Unit 16 Subiaco Village 531 Hay Street, Subiaco WA 6008 PO Box 1786, West Perth WA 6872 T +61 8 9388 6501 F +61 8 9388 7991

1 April 2011

ASX Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

## RE: CONVERTIBLE NOTE SHARE CONVERSION NUMBER FOR THE QUARTER ENDING 30 JUNE 2011

Sun Resources NL (ASX Code: SURG) advises that pursuant to Schedule 1, Clause 4.2 of the unsecured convertible note trust deed, the conversion rate has been reset to 9.16 shares for each note held. This new conversion rate is applicable for the quarter ending 30 June 2011 and replaces the previous conversion rate of 5.87 shares for each note held.

A copy of the terms and conditions of the convertible notes is available from the Company.

Yours faithfully

**SUN RESOURCES NL** 

Craig Basson

**Company Secretary** 

