

SUN RESOURCES NL

ABN 69 009 196 810 (INCORPORATED IN WESTERN AUSTRALIA)

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6 April 2010

ASX Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

CONVERTIBLE NOTE SHARE CONVERSION NUMBER FOR THE QUARTER ENDING 30 JUNE 2010

Sun Resources NL (ASX Code: SURG) advises that pursuant to Schedule 1, Clause 4.2 of the unsecured convertible note trust deed, the conversion rate remains unchanged at 5.87 shares for each note held. This conversion rate is applicable for the quarter ending 30 June 2010.

A copy of the terms and conditions of the convertible notes is available from the Company.

Yours faithfully SUN RESOURCES NL

Craig Basson
Company Secretary