

ABN 69 009 196 810 (Incorporated in Western Australia)

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22nd August 2019

ASX Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Sun Resources NL ("Company")

The attached 3B covers the following issue of shares and unlisted options:

- 300,000,000 shares issued under the Company's placement capacity, as approved at the EGM on 6 August 2019;
- 7.5 million shares issued in accordance with Listing Rule 7.1A;
- 50 million unlisted options issued in accordance with Listing rule 7.1;
- 56,000,000 ordinary shares ratified at the EGM on 6th August 2019; and
- 37,333,333 unlisted options ratified at the EGM on 6th August 2019.

Yours faithfully

SUN RESOURCES NL

Jo-Ann Long

Company Secretary

