

SUN RESOURCES NL

ABN 69 009 196 810 (INCORPORATED IN WESTERN AUSTRALIA)

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1 December 2008

Australian Securities Exchange Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

CONVERTIBLE NOTE INTEREST PAYMENT FOR THE QUARTER ENDED 31 DECEMBER 2008

Sun Resources NL advises that it will be making an interest payment on the unsecured listed Convertible Notes issued on the 24 July 2008 of \$120,988. The payment will be for 92 days, being the period from 1 October to 31 December 2008 inclusive.

Key information on the payment is as follows:

ASX Code SURG

Interest payment date 31 December 2008 Ex date 17 December 2008 Record date 23 December 2008

Face value of each Note \$0.55 Interest rate \$12%

Interest payment per Note 1.6636 cents

The interest payment will be calculated on the total number of notes held by each Note Holder.

Yours faithfully



A P Woods **Director**

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