

# **Announcement Summary**

# **Entity name**

PROMINENCE ENERGY LIMITED

# **Announcement Type**

New announcement

# Date of this announcement

Wednesday December 15, 2021

# The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PRM	ORDINARY FULLY PAID	250,000,000	15/12/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

PROMINENCE ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

**Registration number** 

ABN

69009196810

1.3 ASX issuer code

PRM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/12/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Dec-2021 09:47	New - Proposed issue of securities - PRM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

**⊘** No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

# Placement Details

# ASX +security code and description

PRM: ORDINARY FULLY PAID

#### Issue date

15/12/2021

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

# Issue details

Number of +securities to be quoted

250,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted



# Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

PRM : ORDINARY FULLY PAID 1,283,858,819

PRMOB: OPTION EXPIRING 01-SEP-2023 379,562,247

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

PRMAB: CLASS A PERFORMANCE RIGHTS 8,500,000

PRMAC : CLASS B PERFORMANCE RIGHTS 8,500,000