

## SUN RESOURCES NL

ABN 69 009 196 810 (INCORPORATED IN WESTERN AUSTRALIA)

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2 April 2009

Australian Stock Exchange Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

## CONVERTIBLE NOTE SHARE CONVERSION NUMBER FOR THE QUARTER ENDING 30 JUNE 2009

Sun Resources NL (ASX Code: SURG) advises that pursuant to Schedule 1, Clause 4.2 of the unsecured convertible note trust deed, the conversion rate remains the same as the March 2009 quarter at 9.16 shares for each note held.

A copy of the terms and conditions of the convertible notes is available from the Company.

Yours faithfully

A P Woods

**Director/Company Secretary**