

SUN RESOURCES NL

ABN 69 009 196 810 (INCORPORATED IN WESTERN AUSTRALIA)

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2 September 2009

Australian Stock Exchange Limited Company Announcements Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

CONVERTIBLE NOTE INTEREST PAYMENT FOR THE QUARTER ENDED 30 SEPTEMBER 2009

Sun Resources NL advises that it will be making an interest payment on the unsecured listed Convertible Notes issued on the 24 July 2008 of \$95,468. The payment will be for 92 days, being the period from 1 July to 30 September 2009 inclusive.

Key information on the payment is as follows:

ASX Code SURG

Interest payment date 30 September 2009 Ex date 16 September 2009 Record date 22 September 2009

Face value of each Note \$0.55 Interest rate \$12%

Interest payment per Note 1.6636 cents

The interest payment will be calculated on the total number of notes held by each Note Holder.

Yours faithfully SUN RESOURCES NL

A P Woods

Director/Company Secretary