

SUN RESOURCES NL

ABN 69 009 196 810 (INCORPORATED IN WESTERN AUSTRALIA)

Unit 16, Subiaco Village, 531 Hay Street SUBIACO, WA 6008, Australia PO Box 1786, WEST PERTH, WA 6872, Australia Email: admin@sunres.com.au Telephone: 61 8 9388 6501 Facsimile: 61 8 9388 7991

8 July 2009

The Manager Australian Stock Exchange Limited Company Announcements Office Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir

SECTION 708A(5)(e) NOTICE ISSUER: Sun Resources NL ABN: 69 009 196 810

The Issuer named above notifies ASX Limited ("ASX") (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act") that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M of the Act as they apply to the Issuer and with sections 674 and 675 of the Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and (8) of the Act.

| DETAILS OF THE ISSUE OR OFFER OF SECURITIES | |
|---|----------------------------|
| Class of Securities: | Ordinary Shares |
| ASX Code of the Securities: | SUR |
| Date of the issue of securities: | 8 July 2009 |
| Total number of securities issued: | 66,250,000 ordinary shares |

Signed for and on behalf of the Issuer:-SUN RESOURCES NI

A P Woods Director/Company Secretary